

MONTHLY **NEWS** LETTER

AUGUST - 2018



MARKET MANTRA

Indira Securities Pvt. Ltd.

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- **EQUITY BROKING NSE& BSE**
- **DEPOSITORY SERVICE**
- **DEPOSITORY SERVICES**
- **COMMODITIES NCDEX & MCX**
- **DERIVATIVES NSE, BSE & FOREX**
- **CURRENCY DERIVATIVES NSE, BSE, MCX**
- **INSTITUTIONAL BROKING**
- **PORTFOLIO MANAGEMENT SERVICES**
- **E-BROKING**
- **MUTUAL FUND INVESTMENT**
- **ONLINE IPO BIDDING**
- **INSURANCE ADVISORY**
- **INSURANCE ADVISORY**
- **EDUCATING THROUGH CLASSROOM**

FACILITY - INSPIRE

MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	37606.58	35378.6	6.30%
NIFTY	11356.5	10699.9	6.14%
BANK NIFTY	27764.15	26204.10	5.95%



MARKET COMMENTARY

- The RBI's Monetary Policy Committee (MPC) will meet on 31 July and 1 August 2018 for the third bi-monthly monetary policy statement for 2018-2019. The resolution of the MPC will be unveiled at 14:30 IST on 1 August 2018. RBI raised its benchmark policy repo rate by 0.25% to 6.25% in its second bi-monthly monetary policy for 2018-2019 on 6 June 2018.
- On macro front, India's infrastructure output data for June 2018 will be declared on Tuesday, 31 July 2018. India's infrastructure output rose 3.6% year-on-year in May 2018, following a downwardly revised 4.6% increase in April.
- On the global front, US Federal Reserve will declare its interest rate decision on Wednesday, 1 August 2018. The Fed raised the target range for the federal funds rate by a quarter of a percentage point to a range of between 1.75% and 2% during its June meeting, saying that the labor market has continued to strengthen and that economic activity has been rising at a solid rate. Policymakers projected two additional hikes by the end of this year.
- United States unemployment rate data for July will be unveiled on Friday, 3 August 2018. The US unemployment rate rose to 4 percent in June 2018 from 3.8 percent in the previous month.
- United States non farm payrolls data for July will be unveiled on Friday, 3 August 2018. Non farm payrolls in the United States increased by 213 thousand in June of 2018, following an upwardly revised 244 thousand in May.

BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	16013.44	15441.43	3.70%
SMALCAP	16584.16	15990.09	3.72%
METAL	12659.62	12794.82	-1.06%
OIL&GAS	15023.57	13655.67	10.02%
AUTO	24496.98	24013.95	2.01%
TECK	7383.64	7263.7	1.65%
BANKEX	31005.96	29124.81	6.46%
IT	14527.23	14192.93	2.36%
FMCG	12012.67	11197.62	7.28%
HC	14205.73	14212.29	-0.05%
PSU	7688.09	7225.08	6.41%
CD	20902.46	20294.88	2.99%
POWER	1975.25	1916.01	3.09%
CG	18295.56	17340.75	5.51%
REALITY	2094.86	2052.75	2.05%

GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	25415.2	24174.8	5.13%
NASDAQ	7671.79	7502.67	2.25%
FTSE	7748.76	7593.29	2.05%
NIKKEI	22649	21689	4.43%
HANGSENG	28522	28375	0.52%

COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1221.90	1259.30	-2.97%
SILVER	15.515	16.140	-3.87%
CRUDE	68.41	74.64	-8.35%

CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	68.5650	68.6935	-0.19%
INR-1 EURO	80.0060	80.0211	-0.02%
INR-100 YEN	61.1900	61.9100	-1.16%
INR-1 POUND	89.8980	90.3457	-0.50%



NIFTY THIS MONTH = +656

NIFTY TECHNICAL

MONTHLY	RESISTANCE	SUPPORT
1	10888	10545
2	11061	10377
3	11230	10203

NIFTY MOVING AVERAGE(MONTHLY)

20 Days	9965
50 Days	8896
100 Days	7279
200 Days	5090

TOP GANERS

SCRIPT	CMP	% CHANGE
Adani Power Ltd.	31.35	102.91
Adani Enterprises Lt	195.55	86.86
Gati Ltd.	105.35	38.07
Bank of Baroda	153.45	34.66
Indo Count Inds.	81.35	34.46

TOP LOSERS

SCRIPT	CMP	% CHANGE
Kwality	13.1	-42.54
PC Jeweller L	91.15	-32.85
Den Networks Ltd.	50.85	-31.14
Hathway Cable & Data	17.1	-28.3
Vakrangee	47.9	-24.63

STOCK AT 52 Wk HIGH

SCRIPT	CMP
Reliance	1,185.85
IndusInd Bank	1,994.40
M&M	933.90
Avenue Supermarts	1,652.75
Dabur India	420.25

STOCK AT 52 Wk LOW

SCRIPT	CMP
Interglobe Aviation	929.05
TVS Motor Company	517.45
DB Corp	237.25
Jagran Prakashan	116.80
Shalby Ltd.	148.00

FII & DII ACTIVITY- JULY 2018

	AMOUNT
FII	-3973.87
DII	+4491.44

DATE	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
WedAug 1	GBP	Manufacturing PMI	54.2	54.4
	USD	ADP Non-Farm Employment Change	186K	177K
	USD	ISM Manufacturing PMI	59.4	60.2
	USD	Crude Oil Inventories	-2.6M	-6.1M
	USD	FOMC Statement		
	USD	Federal Funds Rate	<2.00%	<2.00%
ThuAug 2	GBP	Construction PMI	52.8	53.1
	GBP	BOE Inflation Report		
	GBP	MPC Official Bank Rate Votes	7-0-2	3-0-6
	GBP	Monetary Policy Summary		
	GBP	Official Bank Rate	0.75%	0.50%
	GBP	Asset Purchase Facility	435B	435B
	GBP	MPC Asset Purchase Facility Votes	0-0-9	0-0-9
	GBP	BOE Gov Carney Speaks		
	USD	Unemployment Claims	220K	217K
FriAug 3	GBP	Services PMI	54.7	55.1
	USD	Average Hourly Earnings m/m	0.30%	0.20%
	USD	Non-Farm Employment Change	190K	213K
	USD	Unemployment Rate	3.90%	4.00%
	USD	ISM Non-Manufacturing PMI	58.6	59.1
SatAug 4				
SunAug 5				
MonAug 6				
TueAug 7	GBP	Halifax HPI m/m		0.30%
WedAug 8	CNY	Trade Balance		262B
	USD	Crude Oil Inventories		
ThuAug 9	CNY	CPI y/y		1.90%
	USD	PPI m/m		0.30%
	USD	Core PPI m/m		0.30%
	USD	Unemployment Claims		
FriAug 10	JPY	Prelim GDP q/q		-0.20%

	GBP	GDP m/m		0.30%
	GBP	Manufacturing Production m/m		0.40%
	GBP	Prelim GDP q/q		0.20%
	GBP	Goods Trade Balance		-12.4B
	GBP	Prelim Business Investment q/q		-0.40%
	USD	CPI m/m		0.10%
	USD	Core CPI m/m		0.20%
SatAug 11				
SunAug 12				
MonAug 13				
TueAug 14	CNY	Fixed Asset Investment ytd/y		
	CNY	Industrial Production y/y		
	EUR	German Prelim GDP q/q		
	GBP	CPI y/y		
	GBP	PPI Input m/m		
	GBP	RPI y/y		
	EUR	Flash GDP q/q		
WedAug 15	GBP	Average Earnings Index 3m/y		
	GBP	Claimant Count Change		
	GBP	Unemployment Rate		
	All	OPEC-JMMC Meetings		
	GBP	Inflation Report Hearings		
	USD	Core Retail Sales m/m		
	USD	Retail Sales m/m		
	USD	Empire State Manufacturing Index		
	USD	Prelim Nonfarm Productivity q/q		
	USD	Prelim Unit Labor Costs q/q		
	USD	Capacity Utilization Rate		
	USD	Industrial Production m/m		
	USD	Crude Oil Inventories		
ThuAug 16	GBP	Retail Sales m/m		
	USD	Building Permits		
	USD	Housing Starts		
	USD	Philly Fed Manufacturing Index		
	USD	Unemployment Claims		
FriAug 17	EUR	Final CPI y/y		

	USD	<i>Prelim UoM Consumer Sentiment</i>		
<i>SatAug 18</i>				
<i>SunAug 19</i>				
<i>MonAug 20</i>				
<i>TueAug 21</i>	GBP	<i>Public Sector Net Borrowing</i>		
	EUR	<i>German ZEW Economic Sentiment</i>		
	All	<i>OPEC-JMMC Meetings</i>		
	USD	<i>Mortgage Delinquencies</i>		
<i>WedAug 22</i>	USD	<i>Existing Home Sales</i>		
	USD	<i>Crude Oil Inventories</i>		
	USD	<i>FOMC Meeting Minutes</i>		
<i>ThuAug 23</i>	EUR	<i>ECB Monetary Policy Meeting Accounts</i>		
	USD	<i>Unemployment Claims</i>		
	All	<i>Jackson Hole Symposium</i>		
<i>FriAug 24</i>	EUR	<i>French Flash Manufacturing PMI</i>		
	EUR	<i>French Flash Services PMI</i>		
	EUR	<i>German Flash Manufacturing PMI</i>		
	EUR	<i>German Flash Services PMI</i>		
	EUR	<i>Flash Manufacturing PMI</i>		
	EUR	<i>Flash Services PMI</i>		
	USD	<i>Core Durable Goods Orders m/m</i>		
	USD	<i>Durable Goods Orders m/m</i>		
	All	<i>Jackson Hole Symposium</i>		
<i>SatAug 25</i>	All	<i>Jackson Hole Symposium</i>		
<i>SunAug 26</i>				
<i>MonAug 27</i>	EUR	<i>German Ifo Business Climate</i>		
<i>TueAug 28</i>	EUR	<i>M3 Money Supply y/y</i>		
	USD	<i>CB Consumer Confidence</i>		
<i>WedAug 29</i>	USD	<i>Prelim GDP q/q</i>		
	USD	<i>Crude Oil Inventories</i>		
<i>ThuAug 30</i>	EUR	<i>German Prelim CPI m/m</i>		
	EUR	<i>Spanish Flash CPI y/y</i>		
	GBP	<i>Net Lending to Individuals m/m</i>		
	USD	<i>Core PCE Price Index m/m</i>		
	USD	<i>Personal Spending m/m</i>		
	USD	<i>Unemployment Claims</i>		

<i>FriAug 31</i>	CNY	<i>Manufacturing PMI</i>		
	CNY	<i>Non-Manufacturing PMI</i>		
	EUR	<i>German Retail Sales m/m</i>		
	EUR	<i>CPI Flash Estimate y/y</i>		
	EUR	<i>Core CPI Flash Estimate y/y</i>		
	USD	<i>Chicago PMI</i>		
	USD	<i>Revised UoM Consumer Sentiment</i>		

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